

NAPEROL INVESTMENTS LIMITED

(formerly known as National Peroxide Limited)

CIN : L66309MH1954PLC009254

Registered Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai – 400 001

Telephone : 022-66620000 / E-mail : secretarial@naperol.com / website: www.naperolinvestments.com

July 3, 2024

To,

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Bldg., P. J. Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip Code: 500298

Dear Sir/Madam,

SUB: Update on the Composite Scheme of Arrangement amongst National Peroxide Limited and Naperol Investments Limited and NPL Chemicals Limited and their respective shareholders and creditors (“Scheme”)

Ref: Our letters dated 17th May, 2023, 25th May, 2023, 11th September, 2023 and 27th September, 2023

This is in furtherance to our intimations in the captioned matter, wherein we had informed that the Scheme, which *inter alia* provided for the demerger, transfer and vesting of the Demerged Undertaking (as defined in the Scheme) from Naperol Investments Limited (formerly known as National Peroxide Limited) (“**Company**”) to National Peroxide Limited (formerly known as NPL Chemicals Limited) (“**Resulting Company**”) (“**Demerger**”) was made effective on 11th September 2023. Further, on 27th September 2023, Resulting Company had issued and allotted 57,47,000 equity shares of face value of INR 10/- each, as consideration for the said Demerger in terms of the Scheme.

In this regard, we wish to inform you that the listing and trading approval for 57,47,000 equity shares of face value of INR 10/- each of the Resulting Company was received from BSE Limited *vide* letter No. 20240702-22 dated 2nd July 2024.

The abovementioned equity shares would be available for trading on BSE Limited effective from 4th July 2024. The details of the equity shares with respect to the trading are hereunder:

Name of the Company : National Peroxide Limited (Formerly known as NPL Chemicals Limited)

ISIN : INE0PO601011

BSE Scrip Code : 544205

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We also enclose a copy of the listing and trading approval received from BSE Limited for your information.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Naperol Investments Limited**
(fka National Peroxide Limited)

Arpit Maheshwari
Company Secretary
ACS: 42396

NOTICES

Notice No.	20240702-22	Notice Date	02 Jul 2024
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of National Peroxide Limited (Formerly known as NPL Chemicals Limited)		
Attachments	Annexure I.pdf		
Content			

Trading Members of the Exchange are hereby informed that effective from Thursday, July 04, 2024, the equity shares of **National Peroxide Limited (Formerly known as NPL Chemicals Limited)** shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	National Peroxide Limited (Formerly known as NPL Chemicals Limited)
Registered Office	Neville House, J.N. Heredia Marg, Ballard Estate, Mumbai 400 001; E-mail ID: investorrelations@naperol.com; Website: www.naperol.com
Company Secretary & Compliance Officer	Mr. Amish Shah Telephone: +91 22 6662 0000; E-mail ID: amish.shah@naperol.com;
Securities	57,47,000 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	1 to 5747000
Scrip Code	544205
Group	T
Market Lot	1
Face Value & Paid up value	Rs. 10/- each fully paid
Scrip ID on BOLT System	NPL
Abbreviated name on BOLT	NPL
ISIN No.	INE0PO601011
Lock-in	Not applicable

2. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Mumbai Bench vide its Order

dated May 04, 2023

- b) Appointed Date: 01.04.2022
- c) Effective date: 11.09.2023
- d) Date of Allotment: 27.09.2023
- e) The scheme of arrangement inter alia provided for:

Demerger of the Chemical business of Naperol Investments Limited (Formerly known as National Peroxide Limited) and vesting the same with National Peroxide Limited (Formerly known as NPL Chemicals Limited) whereby upon coming into effect of the scheme and in consideration of;

“1 (One) fully paid up equity share of INR 10/- (Indian Rupees ten) each of National Peroxide Limited (Formerly known as NPL Chemicals Limited) credited as fully paid up, for every 1 (One) equity share of INR 10/- (Indian Rupees ten) each of Naperol Investments Limited (Formerly known as National Peroxide Limited).”

Prior to the Scheme, the paid-up Equity Capital of National Peroxide Limited (Formerly known as NPL Chemicals Limited) was Rs. 100,000/- consisting of 10,000 equity shares of Face Value of Rs.10/- each which is cancelled pursuant to the scheme.

The issued, subscribed and paid-up equity capital of National Peroxide Limited (Formerly known as NPL Chemicals Limited), post Arrangement is Rs. 5,74,70,000/- consisting of 57,47,000 equity shares of face Value of Rs. 10/- each fully paid.

- 2. As per Exchange Notice No. 20230921-59 dated 21.09.2023, Naperol Investments Limited (Formerly known as National Peroxide Limited) had fixed Record date as 25.09.2023 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Link Intime India Private Limited

C 101, 247 Park, L.B.S Marg,

Vikhroli (West), Mumbai 400 083

Maharashtra, India

Ph. No : +91 81081 16767

E-mail ID: rnt.helpdesk@linkintime.co.in

Website: www.linkintime.co.in

- 5. The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I

Manu Thomas

Additional General Manager